

Extractive Sector Transparency Measures Act - Annual Report

Reporting Entity Name	Riley Gold Corp.					
Reporting Year	From	2024-01-01	To:	2024-12-31	Date submitted	2025-04-30
Reporting Entity ESTMA Identification Number	E420459	<div><input checked="" type="radio"/> Original Submission</div> <div><input type="radio"/> Amended Report</div>				
Other Subsidiaries Included (optional field)						
Not Consolidated						
Not Substituted						
Attestation by Reporting Entity	<div><p><i>In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest I have reviewed the information contained in the ESTMA report for the entity(ies) listed above. Based on my knowledge, and having exercised reasonable diligence, the information in the ESTMA report is true, accurate and complete in all material respects for the purposes of the Act, for the reporting year listed above.</i></p></div>					
Full Name of Director or Officer of Reporting Entity	Bryan McKenzie			Date	2025-04-30	
Position Title	Chief Financial Officer					

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Reporting Entity Name			Riley Gold Corp.		Currency of the Report CAD
Reporting Entity ESTMA					
Identification Number			E420459		
Subsidiary Reporting Entities (if necessary)					

Payments by Payee

[illegible]

Additional Notes:

Amounts are presented in Canadian dollars; However, these amounts were paid in US Dollars and are translated to Canadian Dollars. For information purposes, the exchange rate for these transactions was 1.4389, which is the number of Canadian Dollars required to buy one US Dollar on the date at which such amounts were paid.

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Reporting Entity ESTMA					CAD
Identification Number			E420459		
Subsidiary Reporting Entities (if necessary)					

Payments by Project

[illegible]

Additional Notes³:

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