Extractive Sector Transparency Measures Act - Annual Report										
Reporting Entity Name	orting Entity Name Riley Gold Corp.									
Reporting Year	From	2024-01-01	To:	2024-12-31	Date submitted	2025-04-30				
Reporting Entity ESTMA Identification Number	E420459		Original SuAmended F							
Other Subsidiaries Included (optional field)										
Not Consolidated										
Not Substituted										
Attestation by Reporting Entity										
In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest I have reviewed the information contained in the ESTMA report for the entity(ies) listed above. Based on my knowledge, and having exercised reasonable diligence, the information in the ESTMA report is true, accurate and complete in all material respects for the purposes of the Act, for the reporting year listed above.										
Full Name of Director or Officer of Reporting Entity		Bryan M	cKenzie		Date	2025-04-30				
Position Title	Title Chief Financial Officer									

				Ex	ktractive Secto	r Transparency I	Measures Act -	Annual Repo	rt		
Reporting Year Reporting Entity Name Reporting Entity ESTMA Identification Number Subsidiary Reporting Entities (if necessary)	From:	2024-01-01	Riley Gold Corp. E420459	2024-12-31		Currency of the Report	CAD				
						Payments by	y Payee				
Country	Payee Name ¹	Departments, Agency, etc within Payee that Received Payments ²	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid to Payee	Notes ³⁴
United States of America	Government of the United States of America	United States Bureau of Land Management			115,351					115,351	Amounts are presented in Canadian dollars; However, these amounts were paid in US Dollars and are translated to Canadian Dollars. For information purposes, the exchange rate for these transactions was 1.4389, which is the number of Canadian Dollars required to buy one US Dollar on the date at which su amounts were paid.
United States of America	Esmeralda County	Esmeralda County Recorder			7,004					7,004	Amounts are presented in Canadian dollars; However, these amounts were paid in US Dollars and are translated to Canadian Dollars. For information purposes, the exchange rate for these transactions was 1.4389, which is the number of Canadian Dollars required to buy one US Dollar on the date at which su amounts were paid.
United States of America	Nye County	Nye County Recorder			135					135	Amounts are presented in Canadian dollars; However, these amounts were paid in US Dollars and are translated to Canadian Dollars. For information purposes, the exchange rate for these transactions was 1.4389, which is the number of Canadian Dollars required to buy one US Dollar on the date at which su amounts were paid.
Additional Notes:	Amounts are presented in Canadian dollars; However, these amounts were paid in US Dollars and are translated to Canadian Dollars. For information purposes, the exchange rate for these transactions was 1.4389, which is the number of Canadian Dollars required to buy one US Dollar on the date at which such amounts were paid.										

	Extractive Sector Transparency Measures Act - Annual Report											
Reporting Year Reporting Entity Name Reporting Entity ESTMA Identification Number Subsidiary Reporting Entities (if necessary)	From:	2024-01-01	To: Riley Gold Corp. E420459	2024-12-31	Currency of the Report CAD							
	Payments by Project											
Country	Project Name ¹	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid by Project	Notes ²³		
United States of America	Tokop Gold Property			113,673					113,673	Amounts are presented in Canadian dollars; However, these amounts were paid in US Dollars and are translated to Canadian Dollars. For information purposes, the exchange rate for these transactions was 1.4389, which is the number of Canadian Dollars required to buy one US Dollar.		
United States of America	East Manhattan Wash			1,678					1,678	Amounts are presented in Canadian dollars; However, these amounts were paid in US Dollars and are translated to Canadian Dollars. For information purposes, the exchange rate for these transactions was 1.4389, which is the number of Canadian Dollars required to buy one US Dollar.		
Additional Notes ³ :	Amounts are presented in Canadian dollars; However, these amounts were paid in US Dollars and are translated to Canadian Dollars. For information purposes, the exchange rate for these transactions was 1.4389, which is the number of Canadian Dollars required to buy one US Dollar.											