Extractive Sector Transparency Measures Act - Annual Report									
Reporting Entity Name	Riley Gold Corp.								
Reporting Year	From	2023-01-01	To:	2023-12-31	Date submitted	2024-04-29			
Reporting Entity ESTMA Identification Number	E420459		Original SubmissionAmended Report						
Other Subsidiaries Included (optional field)									
Not Consolidated									
Not Substituted									
Attestation by Reporting Entity									
In accordance with the requirements of the ESTMA, and in pa Based on my knowledge, and having exercised reasonable of for the reporting year listed above.					-	,			
Full Name of Director or Officer of Reporting Entity		Bryan M	cKenzie		Date	2024-04-29			
Position Title		Chief Finan	cial Officer						

Reporting Year From: 2023-01-01 To: 2023-12-31 Reporting Entity Name Riley Gold Corp. Currency of the Report CAD Reporting Entity ESTMA Identification Number

Identification Number
Subsidiary Reporting Entities (if necessary)

Additional Notes:

Payments by Payee

rayillenis by rayee											
Country	Payee Name ¹	Departments, Agency, etc within Payee that Received Payments ²	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid to Payee	Notes ³⁴
United States of America	Government of the United States of America	United States Bureau of Land Management			159,430.00					159,436	Amounts are presented in Canadian dollars; However, these amounts were paid in US Dollars and are translated to Canadian Dollars. For information purposes, the exchange rate for these transactions was 1,3226, which is the number of Canadian Dollars required to buy one US Dollar on the date at which such amounts were paid.
United States of America	Esmeralda County	Esmeralda County Recorder			6,317.00					6,317	Amounts are presented in Canadian dollars; However, these amounts were paid in US Dollars and are translated to Canadian Dollars. For information purposes, the exchange rate for these transactions was 1.3226, which is the number of Canadian Dollars required to buy one US Dollar on the date at which such amounts were paid.
United States of America	Lander County	Lander County Recorder			4,619.00					4,619	Amounts are presented in Canadian dollars; However, these amounts were paid in US Dollars and are translated to Canadian Dollars. For information purposes, the exchange rate for these transactions was 1.3226, which is the number of Canadian Dollars required to buy one US Dollar on the date at which such amounts were paid.
United States of America	Nye County	Nye County Recorder			124.00					124	Amounts are presented in Canadian dollars; However, these amounts were paid in US Dollars and are translated to Canadian Dollars. For information purposes, the exchange rate for these transactions was 4.3226, which is the number of Canadian Dollars required to buy one US Dollar on the date at which such amounts were paid.

Amounts are presented in Canadian dollars; However, these amounts were paid in US Dollars and are translated to Canadian Dollars. For information purposes, the exchange rate for these transactions was 1.3226, which is the number of Canadian Dollars required to buy one US Dollar on the date at which such amounts were paid.

Extractive Sector Transparency Measures Act - Annual Report												
Reporting Year Reporting Entity Name Reporting Entity ESTMA Identification Number Subsidiary Reporting Entities (if necessary)	From:	2023-01-01	Riley Gold Corp. E420459	2023-12-31		Currency of the Report	CAD					
	Payments by Project											
Country	Project Name ¹	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid by Project	Notes ²³		
United States of America	Tokop Gold Property			94,263					94,263	Amounts are presented in Canadian dollars; However, these amounts were paid in US Dollars and are translated to Canadian Dollars. For information purposes, the exchange rate for these transactions was 1.3226, which is the number of Canadian Dollars required to buy one US Dollar.		
United States of America	Pipeline West/Clipper Gold Property			74,752					74,752	Amounts are presented in Canadian dollars; However, these amounts were paid in US Dollars and are translated to Canadian Dollars. For information purposes, the exchange rate for these transactions was 1.3226, which is the number of Canadian Dollars required to buy one US Dollar.		
United States of America	East Manhattan Wash			1,475					1,475	Amounts are presented in Canadian dollars; However, these amounts were paid in US Dollars and are translated to Canadian Dollars. For information purposes, the exchange rate for these transactions was 1.3226, which is the number of Canadian Dollars required to buy one US Dollar.		

Amounts are presented in Canadian dollars; However, these amounts were paid in US Dollars and are translated to Canadian Dollars. For information purposes, the exchange rate for these transactions was 1.3226, which is the number of Canadian Dollars required to buy one US Dollar.

Additional Notes³: