Extractive Sector Transparency Measures Act - Annual Report						
Reporting Entity Name	Riley Gold Corp.					
Reporting Year	From	2021-01-01	To:	2021-12-31	Date submitted	2023-05-17
Reporting Entity ESTMA Identification Number	E420459		Original SubmissionAmended Report			
Other Subsidiaries Included (optional field)						
Not Consolidated						
Not Substituted						
Attestation by Reporting Entity						
In accordance with the requirements of the ESTMA, and in pa Based on my knowledge, and having exercised reasonable d for the reporting year listed above.						
Full Name of Director or Officer of Reporting Entity	Bryan McKenzie			Date	2023-05-17	
Position Title	Chief Financial Officer					

Extractive Sector Transparency Measures Act - Annual Report Reporting Year From: 2021-01-01 To: 2021-12-31 Reporting Entity Name Riley Gold Corp. Currency of the Report CAD Reporting Entity ESTMA E420459 Identification Number Subsidiary Reporting Entities (if necessary) Payments by Payee Departments, Agency, etc... within Payee that Received Total Amount paid to Infrastructure Taxes Production Entitlements Bonuses Dividends Notes³⁴ Payee Name¹ Royalties mprovement Payments Payee Amounts are presented in Canadian dollars; However, these amounts were paid in US Dollars and are translated to Canadian Dollars. For information purposes, the exchange rate for these transactions was 1.2678, which is the number of Canadian Dollars required to buy Government of the United United States of America U.S. Bureau of Land Management 142,266 States of America one US Dollar on the date at which such amounts were paid. Amounts are presented in Canadian dollars; However, these amounts were paid in US Dollars and are translated to Canadian Dollars. For information purposes, the exchange rate for these transactions was 1.2678, which is the number of Canadian Dollars required to buy United States of America Esmeralda County Esmeralda County Recorder 6.070 one US Dollar on the date at which such amounts were paid. Amounts are presented in Canadian dollars; However, these amounts were paid in US Dollars and are translated to Canadian Dollars. For information purposes, the exchange rate for these transactions was 1.2678, which is the number of Canadian Dollars required to buy 4,290 United States of America Lander County Lander County Recorder one US Dollar on the date at which such amounts were paid. Amounts are presented in Canadian dollars; However, these amounts were paid in US Dollars and are translated to Canadian Dollars. For information purposes, the exchange rate for these transactions was 1.2678, which is the number of Canadian Dollars required to buy 93 United States of America Nye County Nye County Recorder one US Dollar on the date at which such amounts were paid.

Additional Notes:

Amounts are presented in Canadian dollars; However, these amounts were paid in US Dollars and are translated to Canadian Dollars. For information purposes, the exchange rate for these transactions was 1.2678, which is the number of Canadian Dollars required to buy one US Dollar on the date at which such amounts were paid.

Extractive Sector Transparency Measures Act - Annual Report Reporting Year 2021-01-01 To: 2021-12-31 From: Reporting Entity Name Currency of the Report CAD Riley Gold Corp. Reporting Entity ESTMA E420459 Identification Number Subsidiary Reporting Entities (if necessary) Payments by Project Project Name¹ Taxes Royalties **Production Entitlements** Dividends Amounts are presented in Canadian dollars; However, these amounts were paid in US Dollars and are translated to Canadian Tokop Gold Property 88,699 Dollars. For information purposes, the exchange rate for these transactions was 1.2678, which is the number of Canadian Dollars United States of America 88,699 required to buy Amounts are presented in Canadian dollars; However, these amounts were paid in US Dollars and are translated to Canadian Pipeline West/Clipper Gold United States of America 62.653 62,653 Dollars. For information purposes, the exchange rate for these transactions was 1.2678, which is the number of Canadian Dollars Property required to buy Amounts are presented in Canadian dollars; However, these amounts were paid in US Dollars and are translated to Canadian United States of America East Manhattan Wash 1,366 1,366 Dollars. For information purposes, the exchange rate for these transactions was 1.2678, which is the number of Canadian Dollars required to buy Amounts are presented in Canadian dollars; However, these amounts were paid in US Dollars and are translated to Canadian Dollars. For information purposes, the exchange rate for these transactions was 1.2678, which is the number of Canadian Dollars required to buy Additional Notes3: