Extractive Sector Transparency Measures Act - Annual Report								
Reporting Entity Name			R	iley Gold Corp.				
Reporting Year	From	2020-01-01	To:	2020-12-31	Date submitted	2023-05-17		
Reporting Entity ESTMA Identification Number	E420459		Original SulAmended R					
Other Subsidiaries Included (optional field)								
Not Consolidated								
Not Substituted								
Attestation by Reporting Entity								
In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest I have reviewed the information contained in the ESTMA report for the entity(ies) listed above. Based on my knowledge, and having exercised reasonable diligence, the information in the ESTMA report is true, accurate and complete in all material respects for the purposes of the Act, for the reporting year listed above.								
Full Name of Director or Officer of Reporting Entity		Bryan McKenzie		Date	2023-05-17			
Position Title		Chief Finan	cial Officer					

Extractive Sector Transparency Measures Act - Annual Report Reporting Year From: 2020-01-01 To: 2020-12-31 Currency of the Report CAD Reporting Entity Name Riley Gold Corp. Reporting Entity ESTMA E420459 Identification Number Subsidiary Reporting Entities (if necessary) Payments by Payee Departments, Agency, etc... within Payee that Received Infrastructure Royalties **Production Entitlements** Dividends Notes³⁴ Payee Name¹ mprovement Payments Payee Amounts are presented in Canadian dollars; However, these amounts were paid in US Dollars and are 1,253 translated to Canadian Dollars. For information purposes, the exchange rate for these transactions was 1,2659, which is the number of Canadian Dollars required to buy one US Dollar on the date at which such Government of the United United States of America U.S. Bureau of Land Management 1,253 States of America amounts were paid. Amounts are presented in Canadian dollars; However, these amounts were paid in US Dollars and are translated to Canadian Dollars. For information purposes, the exchange rate for these transactions was 1.2659, which is the number of Canadian Dollars required to buy one US Dollar on the date at which such United States of America Nye County Nye County Recorder amounts were paid. Amounts are presented in Canadian dollars; However, these amounts were paid in US Dollars and are translated to Canadian Dollars. For information purposes, the exchange rate for these transactions was 1.2659, which is the number of Canadian Dollars required to buy Additional Notes: one US Dollar on the date at which such amounts were paid.

Reporting Entity Name Reporting Entity Reporting Entity Report Country Reporting Entity Report Country Report Report Report Report Country Report Repor	Extractive Sector Transparency Measures Act - Annual Report								
Payments by Project Country Project Name¹ Taxes Royalties Fees Production Entitlements Bonuses Dividends Infrastructure Improvement Payments Project United States of America East Manhattan Wash 1,344 Dollars. For information purposes, the exchange rate for these transactions was 1,2659, which is the number of the set transactions where 1,2659, which is the number of the set transactions where 1,2659, which is the num									
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