Extractive Sector Transparency Measures Act - Annual Report								
Reporting Entity Name	Riley Gold Corp.							
Reporting Year	From	2019-01-01	To:	2019-12-31	Date submitted	2023-05-17		
Reporting Entity ESTMA Identification Number	E420459		<ul><li>Original Submission</li><li>Amended Report</li></ul>					
Other Subsidiaries Included (optional field)								
Not Consolidated								
Not Substituted								
Attestation by Reporting Entity								
In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest I have reviewed the information contained in the ESTMA report for the entity(ies) listed above. Based on my knowledge, and having exercised reasonable diligence, the information in the ESTMA report is true, accurate and complete in all material respects for the purposes of the Act, for the reporting year listed above.								
Full Name of Director or Officer of Reporting Entity		Bryan M	cKenzie		Date	2023-05-17		
Position Title		Chief Finan	cial Officer					

				E	xtractive Secto	r Transparency N	Measures Act -	Annual Repor	rt		
Reporting Year Reporting Entity Name Reporting Entity ESTMA Identification Number Subsidiary Reporting Entities (if necessary)	From:	2019-01-01	To: Riley Gold Corp. E420459	2019-12-31		Currency of the Report					
	Payments by Payee										
Country	Payee Name <sup>1</sup>	Departments, Agency, etc within Payee that Received Payments <sup>2</sup>	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid to Payee	Notes <sup>34</sup>
United States of America	Government of the United States of America	U.S. Bureau of Land Management			1,248					1,248	Amounts are presented in Canadian dollars; However, these amounts were paid in US Dollars and are translated to Canadian Dollars. For information purposes, the exchange rate for these transactions was 1.3417, which is the number of Canadian Dollars required to buy one US Dollar on the date at which such amounts were paid.
United States of America	Nye County	Nye County Recorder			97					97	Amounts are presented in Canadian dollars; However, these amounts were paid in US Dollars and are translated to Canadian Dollars. For information purposes, the exchange rate for these transactions was 1.3417, which is the number of Canadian Dollars required to buy one US Dollar on the date at which such amounts were paid.
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Additional Notes:			Amounts are present	ed in Canadian dollars; Howe	ver, these amounts were paid in	n US Dollars and are translated to C one US Dolla	anadian Dollars. For informatio ar on the date at which such an		e for these transactions was 1.34	117, which is the number of Ca	nadian Dollars required to buy

Reporting Entity Name Reporting Entity STIMA Identification Number Subsidiary Reporting Entities (if necessary)  Country Project Name Taxes Royalties Fees Production Entitlements Bonuses Dividends Improvement Payments Dividends Infrastructure Improvement Payments Dividends Divide	Extractive Sector Transparency Measures Act - Annual Report										
Payments by Project  Country Project Name¹ Taxes Royalties Fees Production Entitlements Bonuses Dividends Infrastructure Improvement Payments Project  Amounts are presented in Canadian dolla United States of America East Manhattan Wash											
Amounts are presented in Canadian dolla United States of America East Manhattan Wash 1,344 Dollars. For information purposes, the ex											
United States of America East Manhattan Wash 1,344 Dollars. For information purposes, the ex	Notes <sup>23</sup>										
	illars; However, these amounts were paid in US Dollars and are translated to Canadian exchange rate for these transactions was 1.3417, which is the number of Canadian Dollars										
Additional Notes <sup>3</sup> :  Amounts are presented in Canadian dollars; However, these amounts were paid in US Dollars and are translated to Canadian Dollars. For information purposes, the exchange rate for these transactions was 1.3417, which is the number of Canadian Dollars red	equired to buy										