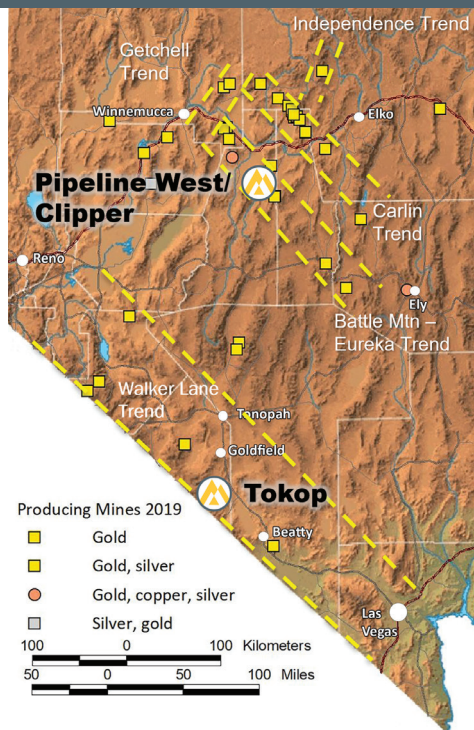


## NEVADA - TOP MINING JURISDICTION



Nevada is the world's 6th largest gold producing region. Gold production in Nevada totaled a little more than 4.63 million ounces in 2020, primarily from major gold "trends": Carlin, Battle Mountain – Eureka, Getchell trends and Walker Lane.

The Fraser Institute ranks Nevada as the top mining jurisdiction in the world (2020).

### Tokop Gold Project

- 100% owned 21 sq km
- Close to operating mines and infrastructure
- 2021 drilling completed: most significant intercept of 9.32 gpt gold over 2.6 metres, including 17.1 gpt gold over 1.4 m
- Rock samples to date, returned assays from trace to significant high grade material up to 72 gpt gold and 970 gpt silver
- Historical Drilling includes 12m at 2.54 g/t Au

### Pipeline West/Clipper Gold Project

- 100% owned 24.7 sq km
- Ideally positioned between the Cortez Complex operated by Nevada Gold Mines and the Swift Project JV between Ridgeline Minerals and Nevada Gold Mines
- Exploration planning is underway including soil geochemistry, detailed mapping and geophysics

## Why Riley Gold?




-  **Proven management team** covering all aspects of mine finding, development, production, capital raising and mergers & acquisitions.
-  **Two projects located in Nevada**, a top ranked mining jurisdiction in a prolific mineral area (Battle Mountain – Cortez – Eureka Trend and Walker Lane).
-  **Exploration activities ongoing** at Tokop and Pipeline West/Clipper Gold including drilling, mapping, sampling and geological reviews.
-  **Tight share structure** and significant management ownership of 17%.





## Results from Phase 1 Maiden Drill Program

Initial HQ3 oriented core holes, targeting near surface quartz veins, shears, and mineralized fault zones, returned gold assay intercepts in 10 of 12 holes with highlights of:

- 
**TKR-21C: 9.32 gpt gold** over 2.6 m from 46.2 m  
 • including **17.1 gpt gold** over 1.4 m plus an additional **235 gpt silver**
- 
**TKR-22C: 1.67 gpt gold** over 5.1 m from 31.9 m  
 • including 0.4 m of **3.73 gpt gold** plus an additional **82.2 gpt silver**  
 • including 0.8 m of **4.02 gpt gold**
- 
**TKR-23C: 2.62 gpt gold** over 5.94 m from 102.3 m  
 • **4.98 gpt gold** over 2.92 m plus an additional **97.3 gpt silver** over 1.40 m

### William Lamb, Executive Chairman of the Board

- 25 years of experience in mineral processing and project development, including 5 construction projects through to operations
- Former CEO of Lucara Diamond Corp. Played integral role in taking Lucara's flagship mine (Karewe) from feasibility to production, returning more dividends to shareholders than equity raised in the Company.

### Todd Hilditch, CEO & Director

- 25 years of experience in mineral exploration, mergers & acquisitions, fundraising and public company management.
- Has successfully provided several accretive transactions to shareholders including:
  - the sale/RTO (\$340M transaction value) of Salares Lithium to Talison Lithium (world's largest hard rock lithium producer) providing a 1000%+ return to early-stage investors
  - the sale of URZ Energy Corp. (co-founded) to Azarga Uranium Corp.; the sale of Terraco Gold Corp. (co-founded) to Sailfish Royalty Corp.; plus, a variety of other accretive asset/company transactions

### Charles Sulfrian, Exploration Manager

- 40 years of geological experience in exploration and development (22 years at Barrick Gold Corp.).
- Part of team that lead to the gold discovery of Betze –Post, now Goldstrike (Barrick).

### Richard DeLong, Director

- Current President and Principal Scientist of Reno, Nevada based EM Strategies, Inc.
- 40 years experience in regulatory and statutory requirements for permitting the development of mineral resources in the United States.

### Cyndi Laval, Director

- Partner at Gowlings WLG (Canada) LLP. Named one of Vancouver's 30 leading lawyers by the National Post.
- Specializing in mergers & acquisitions, mining law, corporate finance and securities & business law.

### Bryan McKenzie, CFO, Corporate Secretary & Director

- 15 years of international accounting and financial management experience (including transactional experience).
- Brings a varied knowledge of finance, tax, accounting, auditing and public markets.

### Ted Wilton, Technical Advisory Committee

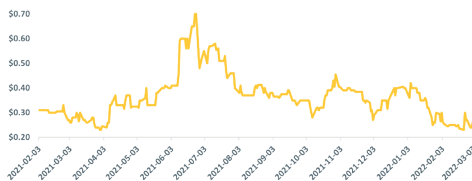
- Direct practical experience related to reduced intrusion-related gold systems having worked with Kinross Gold at the Ft. Knox Mine as Chief Geologist and with Victoria Gold at the Eagle/Dublin Gulch Deposit (now mine) as Vice-President Exploration.
- Participated in exploration programs that discovered eight ore deposits containing more than ten million ounces of gold.

## CAPITAL STRUCTURE

### Capital Structure (as of March 08, 2022)

Issued & Outstanding	32,182,880
Warrants (average exercise price: C\$0.46)	10,750,562
Options Outstanding (average exercise price: C\$0.22)	2,495,000
Fully Diluted	<b>45,428,442</b>
Market Cap @ C\$0.24	C\$7.7M
Cash (Sept 30, 2021)	C\$1.8M

### RLYG Share Price - 1 Year



### Trading Data (as of March 08, 2022)

52-Week Range	0.74-0.23
3M Av. Daily Volume	48,986